EXHIBIT TO DEFENDANTS MOTION FOR SUMMARY JUDGMENT

CIVIL ACTION NO. 4:17-cv-03447

EXHIBIT B

IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

LINDA	LOZANO,)	
	Plaintiff,)	
v.)	CIVIL ACTION NO. 4:17-CV-03447
LYONDELL CHEMICAL COMPANY,)	1117 60 03117
	Defendant.)	

ORAL AND VIDEOTAPED DEPOSITION OF

LINDA LOZANO

OCTOBER 16, 2018

ORAL AND VIDEOTAPED DEPOSITION of LINDA LOZANO, produced as a witness at the instance of the DEFENDANT, and duly sworn, was taken in the above-styled and numbered cause on OCTOBER 16, 2018, from 9:36 a.m. to 3:56 p.m., before Stephanie M. Harper, RPR, CSR in and for the State of Texas, recorded by machine shorthand, at the offices of KENNARD RICHARD, P.C., 2603 Augusta Drive, Suite 1450, Houston, Texas, pursuant to the Federal Rules of Civil Procedure and the provisions stated on the record or attached hereto; that the deposition shall be read and signed before any notary public.

JOB NO. 278823

```
1
              Okay. So what were the actual job
          Ο.
 2
     responsibilities?
 3
               I cannot answer that because I don't have
 4
     a copy with me.
               Okay. And we'll probably -- we probably
 5
     have something here, and we'll get to that --
 6
 7
          Α.
               Okay.
 8
          Ο.
               -- before too long.
9
          And so how long were you a department
10
     assistant in the Global Projects group?
     A. October 23, 2012, through September 4th,
11
12
     2015.
     Q. Were you ever an Admin Assistant III?
13
14
     A. That's what I was labeled at.
15
     Q. Okay. So your --
16
     A. That's what -- that's what the department
17
     assistants are labeled at.
18
               Okay. So the -- your testimony is that
          Ο.
19
     the department assistant position is the same
2.0
     position as an Administrative Assistant III?
2.1
                   MS. KRZESIENSKI: Objection.
22
          Α.
              No.
23
               (BY MR. HAYS) Well, I'm just -- I'm
24
            I'm just trying to understand. So you said
25
     that the Department Assistant III is -- department
```

```
1
     programs as office resource secretary during the
 2
     25-year --
 3
          Α.
               Yeah.
 4
               -- period?
          Ο.
                Let's -- I'm still trying to figure out
 5
     how to get -- so the performance evaluations that --
 6
 7
     that have been produced in this matter showed that
 8
     you were an Administrative Assistant III, that that
     was your title. So I'm trying to figure out where
 9
10
     the -- where the switch was made between department
     assistant and Administrative Assistant III.
11
12
                So you said you joined in 2012 as a
13
     department assistant Global Projects group and at --
     and when did you start working for Roger Schuering?
14
     A. October 2012.
15
16
     Q. So in October of 2012 is when you first
17
     started working for Roger Schuering?
18
          A. Yes.
19
          Ο.
               And at that time your position was a
2.0
     department assistant?
2.1
          Α.
               Yes.
22
          Ο.
               Were there other department assistants in
23
     the Global Projects group?
24
          Α.
               At a different level.
25
          0.
               Who would that --
```

1 Senior. Senior assistants. Α. 2 Q. Okay. Who would that have been? 3 Α. You want names? 4 Yes. O. Beverly McKenney and Estela Ponce. 5 Α. Okay. So -- and Estela Ponce was -- what 6 O. 7 was her title; do you know? Senior assistant. 8 Α. Okav. So a senior administrative 9 Ο. assistant? 10 11 Α. Um-hmm. 12 0. All right. And what was Beverly 13 McKinney's title? 14 Α. Same. A senior administrative assistant? 15 0. 16 Α. (Nodded head.) 17 And your title was Admin Assistant III? Q. 18 Α. Right. 19 Ο. Okay. All right. So during -- after you 2.0 joined the Global Projects group in 2012, did you 2.1 ever have communications with Roger Schuering where 22 he communicated to you about your, you know, work 23 product? 24 Α. Yes. 25 Q. All right. And what types of

```
1
     communications did you have with him about that?
 2
          Α.
               In the office, his office, with HR
 3
     present.
               And we might be getting into something
 4
          Ο.
     later on, so when was that, if you remember?
 5
               Time frame?
 6
          Α.
 7
          O.
               Yes.
 8
          Α.
               Beginning January of 2013.
               So you started in October of 2012, and in
 9
          Ο.
     January of 2013, that was the first time you
10
11
     remember having a meeting with Mr. Schuering and you
12
     said HR?
13
          Α.
                    We had a meeting October, the first
14
     day I showed up to work with him.
               Okay. And what did y'all discuss in that
15
          Ο.
16
     meeting; do you remember? It was a long time ago
17
     so --
18
               Job description.
          Α.
19
               Okay. And what did they explain to you
     would be your -- what was your job description then?
20
     A. It was office work, along with supporting
2.1
22
     the other two assistants, which at the time was not
23
     Beverly, but Di, and housekeeping.
24
     Q. So let's break that down. What do you
     mean by office work? Can you be more specific than
25
```

234	A. Contractor files, the time, the time limitations on their work, construction report,
	limitations on their work, construction report,
4	· · · · · · · · · · · · · · · · · · ·
	order supplies. And if I had the sheet with me, I
5	could read it off.
6	Q. So what do you mean by construction work?
7	A. Construction work is when you take
8	information from the construction workers, the
9	coordinators, and the time limitations that are
10	going to be on the certain project in order to know
11	how many hours you're going to have to include in
12	the budget.
13	Q. Okay. And when you say construction
14	workers, those are construction workers that work
15	for Lyondell Chemical Company?
16	A. Exactly. They come in to do a turnaround,
17	so they're there like the time of the project and
18	then they're gone, you know. You've got S&Bs.
19	You've got all kinds of Fluor Daniel. You've got
20	several, you know, out there.
21	Q. Okay. So they're like contract
22	construction workers from other companies?
23	A. Well, there's firms in the city of Houston
24	that handle construction work, and by construction
25	work is like a turnaround in a petrochemical plant,
9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24	coordinators, and the time limitations that are going to be on the certain project in order to know how many hours you're going to have to include in the budget. Q. Okay. And when you say construction workers, those are construction workers that work for Lyondell Chemical Company? A. Exactly. They come in to do a turnaround, so they're there like the time of the project and then they're gone, you know. You've got S&Bs. You've got all kinds of Fluor Daniel. You've got several, you know, out there. Q. Okay. So they're like contract construction workers from other companies? A. Well, there's firms in the city of Houston that handle construction work, and by construction

```
1
     they come in and build the unit.
2
    Q. Okay. And so what was -- your role was
3
    managing the -- the, you know, paperwork that went
4
     along with those assignments?
    A. Exactly.
5
     Q. Okay. And what kind of -- what kind of
6
7
     paperwork was it that you were managing?
    A. The hours, the time, the safety
8
9
     necessities. Whatever went -- the meal orders.
10
         Q. So that when you say the hours and time,
     you are -- you are keeping track of the construction
11
12
     workers' timecards spent on the job?
     A. Yes.
13
14
          Ο.
              Okay. And when you said "ordering," you
15
     said ordering...
16
          Α.
              Lunches.
              Lunches.
17
         Ο.
18
         Α.
              Meals. Meals.
19
          Ο.
              Okay. And you're ordering lunches for
2.0
     them on a daily basis?
2.1
              Not necessarily.
         Α.
22
          Ο.
              Okay. So what was the -- what was the --
23
     when did you order lunches for them?
24
          Α.
              When they met a safety milestone, say, 30
25
     days, 30 days, 60 days, 120 days, no accidents.
```

```
1
               So the Lyondell Chemical Company would
          Ο.
 2.
     coordinate a lunch for them to have a lunch for
 3
     the --
               Lyondell Petrochemical pays for the lunch.
 4
          Α.
               Okay. And you would be the one that
 5
          Ο.
     helped coordinate all that?
 6
 7
          Α.
               Yes.
     O. So you would order the -- decide what to
8
9
     order, you know, put everything together and
10
     coordinate the lunch and make sure that it was
11
     delivered on time?
12
              The manager in charge of the project would
13
     select what he wanted and sign on a piece of paper,
14
     so I was responsible for doing the work, not
     deciding on what to -- what they were going to eat.
15
16
    Q. Okay. I understand. I think you also
17
     said that one of your jobs as -- starting in 2012
18
     was to order office supplies, is that correct?
19
         A. Correct, yes.
              All right. And how did you go about, you
2.0
     know, replenishing office supplies?
2.1
22
         A. You go online with whatever vendor the
23
     company is entrusted in.
24
    Q. And was it just for Global Projects?
     mean, who are you replenishing office supplies for?
25
```

A. Global Projects and any employee that has 1 2 come from another area like Mumbai employees or the Netherland employees that have come to work for the 3 4 Global Projects department. Q. Were there different like areas that 5 required you to -- you were required to check on, or 6 7 was it like one specific --8 A. No. Two areas. 9 O. Okay. What were the two areas that you 10 were required to maintain? 11 A. Assign -- that I was to travel inside the 12 plant to the Whitehouse, which was another office of 13 Global Projects and it's called the Whitehouse, and check for supplies there. 14 15 Q. Okay. So you would check and replenish 16 supplies at the Whitehouse, which is another part of 17 the plant? 18 A. Exactly, yes. 19 Q. But separate from the Global Projects building, right? 20 A. No, it's -- it's separate from the --2.1 there were two areas of Global Projects: one on 22 23 Sheldon Road and one inside the plant that you had 24 to go through security. 25 Q. Okay. And the Whitehouse is inside the

```
1
     plant where you had to go through security?
2
    A. Yes.
          Q. And then your -- you know, your office
3
4
     where you typically worked out of was at the Global
     Projects building?
5
6
          A. Yes.
 7
          Ο.
               Okay. And what other roles and
 8
     responsibilities did you discuss in October 2012?
 9
               I questioned housekeeping, and very
     quickly I'll tell you it had on there clean the
10
     refrigerator, clean the lobby, clean the coffee bar,
11
12
     when we have a cleaning crew that I work very
13
     closely with. And I explained that I worked very
14
     closely with the cleaning crew. Because a lot of
     times you have food -- a table that they brought
15
     food in and they don't clean it and they get blamed
16
     for that. But then again if they remove the food,
17
18
     they get blamed that they stole the food.
19
                   So I worked very closely with the
2.0
     cleaning people, and I questioned that to
2.1
     Mr. Schuering about housekeeping when we had Aztec
     cleaning services.
2.2
23
               And what was his response; do you
          Ο.
24
     remember?
25
          Α.
               You need to take care of this, and that's
```

```
1
     it.
 2
          Q.
               And by saying you need to take care of
 3
     this, it meant you need to coordinate getting the
     cleaning done?
 4
               No, he didn't specify. He just said
 5
          Α.
     you're in charge of housekeeping.
 6
 7
               But he never said, Ms. Lozano, I need you
          O.
 8
     to go take this trash and throw it away?
 9
          Α.
               Oh, yes.
10
               Do you recall when that happened?
          O.
11
               Well, yes.
          Α.
12
          Q.
               Can you tell me?
13
          Α.
               I can't give you an exact date.
               Was it in 2012?
14
          Q.
               2013 too. No, 2012 it was too new.
15
          Α.
16
               So what exactly did you say to
          Ο.
     Mr. Schuering about the housekeeping? You said we
17
18
     have a contractor, Aztec cleaning services, that
19
     performs these services?
2.0
          Α.
               Yes.
     O. And so during your time at the Global
2.1
22
     Projects group, did you coordinate cleaning services
23
     with Aztec?
24
    A. Yes, I worked with them.
25
    Q. Right.
```

```
1
         A. Because they always came to me because
2
    they needed a guidance way of doing things, you
    know, because one is telling you one thing and
3
4
    another one is telling you another thing.
    Meanwhile, the ants are climbing up the table.
5
         O. Who do you mean one is telling you one
6
7
     thing, another one is telling you -- can you be a
    bit more specific. I'm sorry.
8
9
         A. The Aztec people came to me because I
10
    would direct them into you need to complete this and
11
    go ahead and do it. I'll talk to that admin
12
    assistant.
13
     Q. And so let's just -- in 2012 did you
14
    coordinate services with Aztec cleaning services?
15
    A. When I needed to.
    Q. Okay. And how often was that?
16
17
         A. When it was needed.
18
         O. Okay. So would you say you did it on a
19
    daily basis, you would --
2.0
    A. No.
         Q. -- coordinate with Aztec?
2.1
22
    A. No.
23
         Q. Was Aztec on a contract with Lyondell?
24
    A. Yes.
25
        Q. And how long was that contract typically;
```

```
1
    do you know?
   A. No, I don't.
3
    Q. Was it month to month?
4
         A. No, no. They do a yearly contract as far
5
    as I remember.
6
    O. Okay.
7
             But it depends which group they're
    bringing in and how the contract is based and, you
8
9
    know, the cost elevation, the budget, et cetera.
10
    Q. And so anytime, you know, cleaning
    services were required, you said like ants crawling
11
12
    up the wall, right, if somebody in the Global
13
    Projects group said, hey, there's ants crawling up
    the wall in X office, then you would receive a
14
    notification about that?
15
16
   A. Yes.
17
    Q. And who would you receive that from, just
18
    whoever --
19
    A. The admin assistants.
     Q. Okay. So from, I think you said Di at the
2.0
2.1
    time or Beverly McKenney?
    A. Um-hmm.
22
23
    Q. And they would send you a message and say,
24
    hey, there's ants in this office?
    A. Yes.
25
```

```
1
         Q. And then what would you do next?
    A. Contact facility services.
3
         Q. Okay. And then what was the -- kind of
4
     walk me through the rest of the process to how Aztec
     would eventually show up or how the situation was
5
6
     resolved.
7
              The person would come in -- since I had
     contact with them, the person would come in, and
8
9
     we'd talk to the area that needed cleaning up, and
10
     that's the way it was taken care of.
11
    Q. And Aztec -- so aside from maybe like ants
12
     on the wall or spiders in the ceiling or whatever,
13
     right, they also had, you know, daily assignments
14
     that they carried out in the office; is that
15
     correct?
16
    A. Yes.
17
               And so they would -- what were their
          Ο.
18
     assignments; what was their responsibility?
19
          Α.
               Aztec assignments?
2.0
          Ο.
               Yes.
2.1
               Well, the vacuuming and the cleaning.
          Α.
               So --
22
          Ο.
23
               But that was their department.
          Α.
                                              That was
     not my department. I just handled it when they came
24
25
     to me and they had a question about what do we do in
```

```
1
              Correct, yes.
         Α.
 2
    Q. And so your testimony is that somebody
3
     explained to you that you needed to go buy those
4
     supplies and bring them back to the office?
    A. Um-hmm. Yes.
5
6
         Q. And who was it that told you that?
7
         Α.
              Estela Ponce.
8
    Q. Okay.
9
         A. But she was contract at the time, so she
    -- you know, she didn't mind traveling everywhere.
10
11
    Q. Okay. Was she your supervisor?
12
         Α.
              No.
13
         Q. Did you report to Ms. Ponce?
14
         A. No.
         Q. Was it typical that Ms. Ponce would direct
15
16
    your work?
17
         A. Well, she handed out a lot of material for
18
     me to do, as print this manual. Not my supervisor.
19
     She didn't get hired until August of 2014.
2.0
              And so Estela Ponce told you, hey, you've
         O.
2.1
     got to go out and buy all this stuff for supply?
22
              Drinks.
         Α.
23
              Drinks and bring it back to the office?
         Ο.
24
         Α.
              Um-hmm.
25
         Q.
              And you said no, we have a vendor to do
```

```
1
     2013?
 2
         Α.
              The answer is yes, at the service center.
 3
         Ο.
              Okay. So this is the same -- same role as
 4
    you had in 2013?
 5
         Α.
              Correct.
     Q. Okay. And then the next bullet point is
6
7
    coordinate facilities service needs for the Global
    Projects service center?
8
9
    A. Correct.
10
    Q. Okay. Were you doing that in 2013 as
11
    well?
12
    A. Yes.
     Q. And you would -- last one is schedule
13
14
    reserve meeting rooms as required for the group.
15
        Do you know who the -- who's the group
    referred to in this list?
16
17
         A. The group is -- is referred to the Global
18
    Projects group and any contractor on-site.
19
    Q. Okay. So that's like the Fluor
20
    Enterprises or whoever --
2.1
    A. No, no, no. Any contractor on-site doing
22
    design work in the office.
23
    Q. Okay. So you had -- you had contract
24
    workers inside the Global Projects service center
25
    that were working on different projects at various
```

```
1
     times?
    A. Exactly, yes.
         Q. Okay. And so you had to schedule and
3
4
     reserve meeting rooms for them?
    A. Yes.
5
6
         Q. Okay. And was that something you were
7
     also doing in 2013?
8
    A. Yes.
 9
               Okay. And I quess we started in the
          Ο.
10
     middle of the list so we skipped a couple but the
11
     first two bullet points, the top one is order
     supplies for Global Projects, including the services
12
13
     building and the Global Projects building and the
     Whitehouse, right?
14
15
          Α.
               Correct.
16
          0.
               And is that something that you were doing
     in 2013 also?
17
18
          Α.
               No.
19
               Okay. So what -- what was the -- I mean,
2.0
     we say order supplies here a few times. What's the
2.1
     -- here you say, no, I wasn't doing this in 2013.
22
     So what was new about this -- this bullet point that
23
     you were required to do?
24
          Α.
               The inclusion of the Whitehouse at another
25
     location, that's what's new in this paper right
```

```
1
     represent to you that that's what the -- that's what
 2
     the -- the document says.
                And then that later, you know, the
 3
 4
     company gave you an additional week to complete that
     assignment. They said, okay, well, you know, if you
 5
     can have it done -- try to have it done by the 14th
 7
     of April, okay, and that's also in the information
 8
     that we've produced in this matter.
           However, you -- I mean, you did complete it,
 9
10
     and you completed it before the extended deadline,
11
     but would you -- is it fair to say that the company
12
     worked with you to try to help you give you time to
13
     complete the projects on --
14
          Α.
               No.
15
          0.
               -- your action plan?
16
          Α.
               No.
               Well, it kind of sounds like they were, to
17
          Ο.
18
     me, based on the emails.
19
                So how were they not helpful?
2.0
                   MS. KRZESIENSKI: Objection; form.
2.1
          Α.
               I don't recall. So it's a no.
22
     company did not.
23
          Q. (BY MR. HAYS) So the company didn't
24
     extend your deadlines during your action plan in
25
     order to accommodate your ability to, you know,
```

```
1
     complete the assignments?
2
     MS. KRZESIENSKI: Objection.
     A. I don't recall that.
3
4
          O. (BY MR. HAYS) But you also can't recall a
5
     specific instance where the company was -- you know,
     wasn't helpful; is that right?
6
7
                  MS. KRZESIENSKI: Objection.
8
    A. No.
 9
               (BY MR. HAYS) So I believe your next
10
     progress meeting was scheduled for April 21st.
11
     you know one way or another?
12
          Α.
               No.
13
              Okay. Let me see if I can find it. Let's
     move off of -- move off the progress meetings for a
14
15
     second.
16
                Would you say that you had difficulty
     completing any of the assignments on your
17
18
     performance improvement action plan on Exhibit 4?
19
          Α.
               Yes.
2.0
               Can you identify which ones you had
          Ο.
2.1
     difficulty completing?
22
          Α.
              No.
23
                   You just recall generally that some
          Ο.
              No.
     of it was -- was difficult for you to do?
24
25
          Α.
               Yes.
```

```
1
               Is there a particular reason why one of
          Ο.
 2
     these assignments was more difficult than another?
 3
                   MS. KRZESIENSKI:
                                     Objection; form.
               I don't recall.
 4
          Α.
               (BY MR. HAYS) At some point during your
 5
          Ο.
     performance improvement plan, you took a vacation.
 6
 7
                   Do you remember that?
 8
          Α.
               Yes.
               Okay. I think it was in May of 2015
 9
          Ο.
10
     perhaps, or was it in June?
11
               Of what year?
          Α.
12
               of 2015?
          0.
13
          Α.
               No.
14
          Q. Well, the performance improvement plan
     was -- was scheduled to go from March 10th until
15
16
     June 12th of 2015, correct?
17
          A. Correct.
18
          O. And at some point in that -- in that span
19
     of time, you took a week-long vacation from work,
     and there was a -- you had a back-and-forth with
20
     Mr. Schuering about it, you were gone for about a
21
22
     week. He asked you to, you know, put in a vacation
23
     request, and you did so?
24
    A. Yes.
25
      Q. Yeah. And then as a result of that
```

1 vacation, the company extended the deadline for your 2 performance improvement plan again because they 3 wanted to make sure that after you returned from 4 your vacation you had enough time to finish all the 5 assignments, correct? MS. KRZESIENSKI: Objection. 6 7 I don't recall that. 8 Ο. (BY MR. HAYS) Well, I'll represent to you 9 that when you -- when you requested the vacation, 10 the company gave you an additional seven days and 11 extended your performance improvement plan deadline to June 19th, 2015. Do you recall having any 12 13 progress meetings after you returned from vacation 14 but before you started your FMLA -- FMLA leave? 15 Α. No. 16 Did you -- do you recall what date your FMLA leave started? 17 18 Α. June the 18th. 19 Okay. And then so the day before the 2.0 extended PIP, performance improvement plan, was set 2.1 to expire, correct? 22 I don't know. Α. 23 Okay. So the company, like I said, the 24 company extended your deadline for the performance 25 improvement plan to June 19th, and you started your

```
1
              You did question what?
         Ο.
 2
          Α.
              PIP.
3
         Q. You questioned your performance
4
     improvement plan?
         A. My performance improvement plan.
5
6
       Q. But you can't recall what exactly you
7
     questioned?
     A. No. I don't have notes with me.
8
9
         O. Was it a question about what you were
10
     supposed to do on the performance improvement plan?
11
     A. No. I don't recall.
12
              Do you recall whether it was, you know,
     some type of, you know, complaint that the, you
13
14
     know, performance improvement plan was unfair to you
15
     in some way?
16
    A. No.
              But you asked questions about the
17
          Ο.
18
     performance improvement plan at some point during
19
     that meeting?
2.0
                  MS. KRZESIENSKI: Objection; asked and
2.1
     answered.
22
               I don't recall.
          Α.
23
               (BY MR. HAYS) Okay. All right.
24
     was the -- that was the first scheduled update
25
     meeting for your performance improvement plan, was
```

```
1
     April 7th.
2.
    The next one was scheduled for 14 days
     later on April 21st. Do you recall attending the
3
4
     April 21st performance improvement plan meeting?
    A. Yes.
5
     Q. Yes. And do you recall the substances of
6
7
     that meeting?
    A. No.
8
9
         O. No? The -- did you -- do you have any
10
    recollection about the projects that you discussed
    or what steps in the performance improvement plan
11
12
    you had completed at that point?
13
     A. No, I do not recall.
14
         Ο.
              And during that meeting did you make any
     kind of complaints about, you know, the -- that the
15
16
     PIP was somehow unfair to you?
              I don't recall.
17
         Α.
18
         O. I think the next meeting was on May 8th,
19
     2015. So the next PIP meeting was on May 8th, 2015,
     and same questions, do you recall attending the May
20
     8th, 2015 meeting?
2.1
22
     A. Yes, I remember attending the meeting.
23
     Q. Okay. And do you recall the -- you know,
24
    the substances of that meeting, what you discussed
25
    during that meeting?
```

1 A. No, I don't. 2 Q. No. And during that meeting on May 8th, 3 2015, do you remember or did you make any comments 4 to Mr. Schuering or Ms. Silvagnoli about the substance of your performance improvement plan? 5 A. I don't recall. 6 7 Do you recall whether or not you complained that it was unfair to you? 8 9 A. I don't recall that. 10 Q. Okay. I think the next regularly 11 scheduled meeting was extended to accommodate for 12 your vacation, and so there was supposed to be a 13 June 2nd meeting that never occurred because that 14 was during your vacation that we talked about 15 earlier. 16 And that also is where the deadlines for 17 your performance improvement plan were extended to 18 June 19th. 19 And then I think we established earlier too that you left on approved FMLA leave around June 2.0 2.1 16th and then the next progress meeting didn't occur 22 until August 22nd, 2015. Do you recall -- I think 23 you testified previously that you recalled having a 24 meeting with Ms. Silvagnoli on August 26th about the 25 progress of your performance improvement plan; is

1 while standing near your desk said, hey, I did an 2 investigation? 3 MS. KRZESIENSKI: Objection. That's all I recall. 4 Α. (BY MR. HAYS) Did you ask any questions 5 Ο. to Ms. Silvagnoli when she stopped by your desk and 6 7 said we did an investigation into your claims of age and race discrimination? 8 9 Α. Yes. 10 And what did you ask her? 0. 11 Who are the lawyers you talked to. Α. 12 And what was her response? Ο. 13 Α. Downtown. And that was it. You didn't ask her any other questions? 14 Ο. 15 Α. No, sir. 16 Q. You didn't -- I mean, it -- so far you've 17 testified that you don't recall ever claiming that 18 you were being discriminated against based on your 19 race and your age; is that correct? 20 A. Correct. 2.1 And then Angela Silvagnoli stops by your Ο. 22 desk and says that she's done an investigation into 23 your claims of age and race discrimination and you 24 didn't -- I mean, that would -- you didn't ask any 25 questions about why she did the investigation?

```
1
     there would be an investigation into why these
 2
     individuals are pinpointing you if you didn't make
 3
     any allegations against them?
 4
                   MS. KRZESIENSKI: Objection; form.
 5
          Α.
               No.
               (BY MR. HAYS) And if these other
 6
          Ο.
 7
     individuals were potentially, I think,
 8
     discriminating against you or pinpointing you, how
     come it is that only Mr. Schuering is named in your
 9
10
     complaint?
11
          Α.
               He's the boss for me.
12
                    So Mr. Schuering is Pat McFall's
          0.
               So.
13
     boss?
14
          Α.
               No.
                    Mr. Tripp is the overall boss.
15
          0.
               But --
16
               Mr. Schuering was my boss.
          Α.
               So is it your testimony that Mr. Albosta
17
          Ο.
18
     and Mr. McFall never discriminated against you?
19
          Α.
               Correct.
20
               So the only person that you're -- that
21
     you're identifying that's discriminated against you
22
     is Mr. Schuering; is that correct?
23
          A. Yes.
24
          Q. Okay. Did anybody else ever witness the
25
     discrimination that you've described so far here
```

```
1
    today during your testimony?
2
    A. Not that I recall.
3
    Q. In your answers or interrogatories, we
4
    asked you specifically whether or not there are
    potential witnesses to support your contention that
5
    Mr. Schuering treated you differently and less
6
7
    favorable than those employees that were younger
    than you and not Hispanic, and you answered with a
8
9
    number of individuals, including William Gallagher.
10
                 Does William Gallagher ring a bell to
11
    you?
12
         A. Yes.
13
     Q. And who is William Gallagher?
14
    A. William -- project manager for the HBIB
15
    project of 2013.
16
    Q. Okay.
17
         A. Who I worked directly with too.
18
         O. Okay. And so he potentially witnessed you
19
    being treated differently than younger, non-Hispanic
20
    employees?
2.1
    A. Yes.
22
    Q. And when did that potentially occur?
23
         A. I don't recall.
24
    Q. What about Kwan Molten? Does that name
25
    ring a bell?
```

```
1
     A. Kwan Molten?
2
   Q. Um-hmm.
   A. Yes.
3
4
        O. And who is Mr. Molten?
5
   A. He's no longer at the company.
6
        Q. Okay. But who was he while you were
7
    employed at --
    A. He worked as a project manager.
8
9
        O. And you allege that he -- or you contend
10
    that he also potentially witnessed Mr. Schuering
    treating you differently --
11
12
    A. Yes.
13
    Q. -- and less favorably than younger,
14
    non-Hispanic employees?
   A. Yes.
15
16
   Q. And same thing for Steven Rhea; is that
17
   right?
18
   A. Steven Rhea.
19
   Q. Steven Rhea?
2.0
    A. Steven Rhea.
    Q. Who's Steven Rhea?
2.1
22
        A. Steven Rhea is the technical quality
23
    assurance manager, still at the company.
24
   Q. And how do you know he's still at the
25
   company?
```

```
1
         A. He -- you know that LinkedIn?
    Q. Um-hmm. Love it. I'm on it all the time.
         A. Okay. Okay. Everybody's on LinkedIn, you
3
4
    know, like, and so he's still there.
         O. Okay. All right. And you contend that he
5
    witnessed Mr. Schuering treating you differently
6
7
    than younger, non-Hispanic employees?
8
    A. Yes.
9
         O. Do you recall when that happened?
10
         A. No, sir.
11
         Q. And what is the basis for your contention
12
    that these three individuals potentially saw you or
13
    witnessed Mr. Schuering treating you differently
14
    than younger, non-Hispanic employees?
         A. We worked on all the projects together.
15
16
    Q. And so since you worked closely together,
17
    certainly they must have seen it?
18
          MS. KRZESIENSKI: Objection.
19
    A. Yes.
         O. (BY MR. HAYS) Did you ever talk to either
2.0
    of these individuals about Mr. Schuering treating
2.1
22
    you differently than --
23
    A. No.
24
    Q. -- other employees?
25
    A. No.
```

1 I have no answer to that. Α. 2. Ο. Did Roger Schuering also retaliate against 3 you for taking FMLA leave? 4 Α. Yes. Is it not true that your contention is 5 Ο. that you were retaliated against because you weren't 6 7 provided sufficient enough time to meet your PIP 8 requirements? 9 Α. Correct. 10 Okay. Because that's what you answered in Ο. 11 our interrogatories? 12 Α. Yes. 13 Ο. All right. But -- okay. 14 Who do you allege was treated differently than you, let's say, based on your age first? 15 For better or worse? What's your --16 Α. direct the question, like, what do you mean? 17 18 O. Okay. Sure. So you contend that other 19 employees were treated better than you because they 20 were younger and non-Hispanic, correct? 2.1 A. Correct. 22 Q. Okay. So the question is: Name an 23 employee that was treated better than you because 24 they were younger? 25 A. That person's no longer there.

```
1
         Q. Okay. But who was it?
    A. I don't recall her name.
3
         Q. And what was her position?
4
         A. Contract employee.
         Q. And what type of contract employee?
5
         A. Office administration.
6
7
             And office administration for what group?
8
    A. For constructions.
9
         O. So --
10
         A. Turnarounds.
11
         Q. But she wasn't employed by Lyondell
12
    Chemical Company?
     A. No.
13
14
    Q. No. And she wasn't doing the same job as
15
    you were?
16
    A. In some areas, yes.
17
         Q. Okay. How were her jobs similar to yours?
18
         A. Office, office work.
19
             What do you mean by office work?
             Typing, letter, supplies, setting up
2.0
         Α.
2.1
    meetings, setting up lunches.
22
         Q. Did y'all work for the same individuals,
23
    or did you have different supervisors?
24
    A. Different supervisors.
25
     Q. So did you create material and work
```

```
1
    product for the same supervisors at some point or
2
    the same managers?
    A. No.
3
4
         Q. No. Did she report to the same manager as
    you did for any of her assignments?
5
6
        A. No.
7
             But she was -- you contend she was similar
    to you because she did a lot of the same type of
8
9
    work. She did office work with reports and using
10
    Excel to create, you know, trackers or making
11
    PowerPoint presentations; is that right?
12
                 MS. KRZESIENSKI: Objection.
     A. I do not recall what she did, but I know
13
14
    what I did.
    O. (BY MR. HAYS) Okay. But so -- but you
15
    recall -- you don't remember her name but you --
16
17
    A. No.
18
    O. All you recall is she was younger than
19
    you?
20
    A. Yes.
2.1
         Q. And this was in what year?
    A. 2015.
22
23
         Q. What month in 2015?
24
    A. I don't recall.
        Q. And you don't recall a specific instance
25
```

```
1
     in 2015 where that individual was treated better
2
    than you?
     A. No, sir.
3
4
               Do you know what her age was?
5
          A. Early 30s maybe.
6
          Q. What's the basis for that? Just a guess?
7
                   MS. KRZESIENSKI: Objection.
         A. I don't -- I cannot answer that.
8
 9
               (BY MR. HAYS) Okay. And what about
          Ο.
10
     individuals that were treated better than you based
11
     on their race? That's another one of your
12
     allegations, correct, that people were treated
13
     better than you that weren't -- that were
     non-Hispanic; is that correct?
14
15
          Α.
               Correct.
               And who was the individual that was
16
          Ο.
     treated better than you because they were
17
18
     non-Hispanic?
19
               I don't recall her name.
               And was it the same individual who we were
2.0
          Ο.
2.1
     previously discussing about age?
2.2
          Α.
               No.
23
                      So a different individual than who
               Okav.
24
     we previously just discussed about age
     discrimination?
25
```

```
1
         Α.
             Yes.
2
   Q. Okay. And what was the position of the
    person you contend was treated better than you
3
4
    because they were not Hispanic?
    A. Admin assistant.
5
6
        Q. And was she an employee or a contractor?
7
         Α.
             Contractor.
    O. And how -- what year was it?
8
9
         A. I don't recall the year.
10
         Q. Do you recall a specific instance where
    she was -- it was -- it was a woman, you said?
11
12
         A. Yes, sir.
13
        Q. And do you recall an instance where she
14
    was treated differently than you because of her
15
    race?
    A. No, I don't recall.
16
17
         Q. Do you recall since she was a contractor,
18
    did y'all have similar job duties?
19
    A. Yes, sir.
         Q. And what were the similarities in your job
2.0
2.1
    duties?
22
    A. Same office work.
23
         Q. So compiling reports?
    A. Exactly.
24
     Q. Creating presentations?
25
```

```
1
    A. Um-hmm.
   Q. Submitting trackers to your supervisors,
3
   that sound --
    A. General --
4
   Q. -- appropriate?
5
     A. General office work.
6
7
        O. Okay. But you had additional duties that
    she probably didn't have, right?
8
9
    MS. KRZESIENSKI: Objection.
10
   A. Yes.
    Q. (BY MR. HAYS) And you reported to a
11
12
    different supervisor, correct?
    A. Correct.
13
   Q. And y'all didn't work together. You and
14
    this individual didn't work together on projects
15
16
    that were submitted to the same, you know, manager
17
    or director or group; is that correct?
18
    A. No, that's not correct.
19
    Q. Okay. So what's not correct about that
20
    statement?
    A. At one time or another, you had to work
2.1
22
   together.
23
   Q. Okay. Work together on what?
24
   A. A project.
25
    Q. What type of projects?
```

```
1
     A. Turnaround projects.
   Q. Okay. So you, like, worked together on
3
    the same spreadsheet?
4
    A. No.
    Q. Work together on the same schedule?
5
6
    A. No.
             So how do you -- how do you quantify that
7
8
    you were working together? What do you mean by
9
    working together?
10
         A. The report coming in from the turnaround
    sent to me and I documented it.
11
12
        Q. Okay. So you received information from
    that individual on the projects that they were
13
14
    working on?
    A. Updates, yes.
15
16
    Q. And then what did you do with those
17
    updates?
18
    A. Transfer them to the report.
19
    0. Okay.
20
        A. And submit it.
    O. But you did testify that y'all had
2.1
    different supervisors. You didn't report to the
22
23
    same people, right?
24
   A. Yes.
25
         Q.
             Okay. Is there anyone else that you
```

```
1
         Α.
              No.
    Q. Okay. Do you contend that Estela Ponce
2
3
    was treated differently than you?
4
         A. Yes.
5
    Q. How so?
6
         A. As a contract employee, the privileges,
7
     cell phone, vehicle, et cetera.
    Q. So you're saying that when Ms. Ponce was a
8
9
     contract employee, she was treated more favorably
10
     than you because some of the rules that applied to
11
    you did not apply to her?
12
         A. Correct.
13
     Q. Anything else?
14
     A. No, sir.
              But after a certain period of time, I
15
         Ο.
16
     think probably in 2013, Ms. Ponce was hired by the
     company, correct?
17
18
         Α.
              No.
                   August 2014.
19
         Ο.
              August 2014?
2.0
         Α.
              Yes.
              She takes a -- she was hired as a senior
2.1
         Ο.
22
     administrative assistant; is that correct?
23
         Α.
              Yes.
24
         Q. Okay. Any time after August of 2014 after
25
     she was no longer a contractor that you feel like
```

```
1
    she was treated more favorably than you?
2
    A. Yes.
         O. And can you give me an example?
3
4
         A. The assignments that came with it. I was
    given every assignment that she didn't want to do.
5
         O. So your testimony is that she was treated
6
7
    more favorably because she was able to pass off
8
    assignments that she did not want to do to you?
9
    A. Correct.
10
         Q. Was she directing the reassignment, or was
11
    somebody else redirecting the reassignment?
12
    A. I don't understand what you're trying
13
    to --
14
    Q. So was Ms. Ponce, was she just saying,
    hey, I need some help with these assignments; I
15
16
    can't cover down on all of this at once; can you
17
    help me with X, X, and X?
18
           Was she sending you an email directly?
19
    Α.
             No.
2.0
         O. And how did you receive assignments that
2.1
    ___
22
         A. Walked it into the office and put it on my
23
    desk.
24
    Q. Who is that?
25
    A. Estela.
```

```
1
         Q. So she would just take an assignment and
2
     bring it in to you and say, hey, I need you to do
3
     this?
4
              Here's a 3-inch manual. We need ten
          Α.
5
    copies.
6
          Q. Okay. Is that the only basis for your
7
     contention that she was treated better than you?
    A. No.
8
9
          O. So what else is the basis for your
10
     allegation that she was treated better than you?
11
     A. I'm not going to elaborate on any because
12
     I don't recall specifically unless I would have my
13
     notes.
14
               Are those the notes that you've been
15
     keeping while we've been talking today?
               I'm writing down things that you have been
16
          Α.
     talking about.
17
18
               Are there notes in there that would help
          Ο.
     you recall what I'm asking you right now?
19
2.0
               I -- if I wrote them down, yes.
          Α.
2.1
               So there's potentially something in there
          Ο.
22
     about how Ms. Ponce was treated better than you that
23
     you've written down in that notebook --
24
          Α.
               No.
25
          Q.
               -- that's sitting right there next to you?
```

```
1
               (BY MR. HAYS) So like a diary almost?
          Ο.
 2.
          Α.
               No.
 3
          Ο.
               So when you were at work, would you take
 4
     time and sit down and write down what was happening
     to you at work?
 5
          Α.
               No.
 7
               So how -- when did you create the notes?
          Ο.
 8
          Α.
               In a staff meeting.
 9
               So while you were in a staff meeting, you
          Ο.
     created notes about Ms. Ponce being treated
10
     differently --
11
12
          Α.
               No.
13
          Ο.
               -- than you?
14
          Α.
               No.
               Okay. So when did you create the notes
15
          Ο.
     that we're talking about that potentially relate to
16
     your allegations?
17
18
               You jot down things, you know, as you go
     and that's it. But then again, I don't know where
19
2.0
     they are.
2.1
     O. Okay. So aside from what may be in your
22
     notes, you can't recall anything else here today or
23
     any other circumstance sitting here today where
24
     Ms. Ponce was treated more favorably than you?
25
     A. No, sir.
```

```
1
      Q. Other than what you've already testified
2
    about?
3
    A. No.
4
         O. Okay. Did you and Ms. Ponce report to the
5
    same people?
6
         A. No.
7
              Did y'all have the same assignments or job
8
    duties?
9
    A. No.
10
         Q. And she was -- we've already established
11
    she was a -- she was an administrative assistant,
12
    but she was one step up, I think, a senior
13
    administrative assistant; is that correct?
14
    A. As of 2014, yes.
    Q. After she was hired, right?
15
16
    A. Correct, yes.
17
              Okay. Can I see what you've been writing
         Ο.
18
    down on those notes today?
19
         Α.
              Sure. (Tenders documents.) Here you go,
2.0
     starting there.
2.1
         O. All right.
22
                  MR. HAYS: Do you want to just go off
23
    the record real quick --
24
                  MS. KRZESIENSKI: Um-hmm.
25
                  MR. HAYS: -- while I take a look and
```

- 1 you need to be put on the PIP.
- Q. Okay. So in 2014 you had a meeting with

 Mr. Schuering, and he said if you don't improve your
- 4 performance, we're going to have to put you on a
- 5 | performance improvement plan?
 - A. This was December 2014.
- Q. Okay. And then I think it says -- what's this underlined word underneath 2014? What does that say?
- 10 A. The scenario, I'm just kind of setting up
 11 the scenario, how the statement came to be.
- Q. Okay. And so in this scenario, I think underneath that it says "statement?"
- 14 A. Yes.
- Q. And are you -- you have something in quotes here, at least you have the beginning of it in quotes. Who are you saying -- who are you quoting as making this statement?
- 19 A. Mr. Roger Schuering at the top.
- 20 Q. And can you -- so these notes say that --
- 21 or I guess contain your allegation that
- 22 Mr. Schuering stated to you during a meeting in
- 23 December of 2012, quote, Diana tells me you are
- 24 unskilled. And then there's something crossed out
- 25 and it says, "know about office work," period.

```
1
     A. This was 2014.
2
   Q. Okay.
    A. Two years. You're unskilled, and you
3
4
    don't know about office work. That's the -- that's
    what's on there.
5
     Q. Okay. And so then I guess underneath
6
7
     "work," it says, "my question is." Are you saying
    this is your question?
8
9
    A. Yes.
10
    Q. Okay. And what is your question?
11
    A. Diane retired two years ago. Why would
12
    she be involved in comments about my work?
13
    Q. Okay. And what did Mr. Schuering say to
14
    that?
    A. His answer, we met outside the company to
15
16
    -- or it meant like they met outside the company.
17
    And in the conversation she told me you need much.
18
    I don't remember what the much was, but that's all I
19
    remember.
     O. So all of -- all of this that's written on
20
2.1
    Page 4 starting at "Mr. Schuering in 2014 with PIP,"
22
    everything down from that point carrying over to
23
    Page 5 at the top, you created these notes last
24
    night. And it is what you allege to be
```

Mr. Schuering discriminating against you based on

25

```
1
    your age and your race; is that correct?
2
    A. Correct. But I already had these
    meeting -- these notes, I just copied them to the
3
4
    new notebook.
    O. So these are copied from another set of
5
    notes you have?
6
7
              Right. The ones I shredded last night.
8
    Q. So you shredded all your notes last night?
9
         A. Whatever I had copy -- was copying on
10
    here, yes, I shredded them.
11
    Q. Are there other notes that you didn't
12
    shred?
     A. I don't know. I'll have to look.
13
    Q. Well, why -- why -- why would you copy the
14
    notes into a different notebook -- or notebook,
15
16
    yeah, and then shred them?
17
         A. Because the other notebook was so flimsy
18
    and all the pages were already torn up. I had them
19
    in the garage in a box, and they were all wrinkled,
20
    and it was -- it wasn't a good copy.
2.1
    Q. So how did you get an accurate copy on
22
    here if it wasn't a good copy?
23
    A. I looked at what I wrote down and wrote it
24
    over here.
25
    Q. So if you could do that there, then why
```

```
1
    wouldn't you just bring that here and look at the
2
    original copy?
         A. I don't know. I couldn't answer that.
3
4
             What else did you shred last night?
         0.
    A. Old mail. Old business cards I had.
5
     Q. Is it your normal practice to shred
6
7
    things?
8
    A. Yes.
9
         O. How often do you conduct these shredding?
10
         A. Every couple of months.
11
    Q. Is it often that you shred your notes from
12
    -- that you took while you were with your employer
13
    from 2014?
    A. Those that I don't want to see, yes.
14
    Q. Did you copy everything in the notebook
15
16
    that you shredded?
17
         A. It wasn't a notebook. It was just sheets
18
    of paper like this.
19
    O. I thought you said it was a big, flimsy
    notebook that had been --
20
    A. No. Well, the flimsy notebook at the --
2.1
22
    the binder was already all cut up, you know, but it
23
    didn't have much in there. It had like a lot of
24
    folders, you know, the yellow, green, blue folders,
25
    and that's it.
```

1 Q. So whatever the contents that was in 2 there, you shredded all of it though, correct? A. Correct. 3 4 O. And did you copy everything that was contained in that notebook into this notebook that 5 6 we're looking at right now? 7 Only what's pertaining information that I wanted to remember but --8 9 Well, what was -- what else was in that Ο. notebook? 10 11 Α. Vacation schedules of people that I had no 12 reason to keep, emergency exits, emergency logs that 13 you keep of employees to know where they're going to 14 go in case of an emergency. A hurricane, say, in June, you always write down the employees and have a 15 contact number. I don't need all that information. 16 17 Anniversaries of the employees. I don't 18 need that. 19 Okay. And, I mean, I quess I would 2.0 generally agree with you you don't need it. But I'm 2.1 wondering what prompted you last night to start 22 shredding it? 23 I had to kill time because you're coming 24 to a deposition and your mind is rolling, rolling,

25

you know.

1	IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS
2	HOUSTON DIVISION
3	LINDA LOZANO,)
4	Plaintiff,)
5	v.) CIVIL ACTION NO.:) 4:17-CV-03447
6	LYONDELL CHEMICAL COMPANY,)
7	Defendant.)
8	**********
9	THE STATE OF TEXAS :
10	COUNTY OF HARRIS:
11	
12	I, Stephanie M. Harper, a Certified Shorthand
13	Reporter in and for the State of Texas, hereby
14	certify to the following:
15	That the witness, LINDA LOZANO, was duly sworn
16	by the officer and that the transcript of the oral
17	deposition is a true record of the testimony given
18	by the witness;
19	That the deposition transcript was submitted
20	on, 2018, to the witness, or to the
21	attorney for the witness, for examination,
22	signature, and return to U.S. Legal Support, Inc.,
23	by, 2018;
24	That the amount of time used by each party at
25	the deposition is as follows:

```
1
                MS. LAURA KRZESIENSKI - 00:00
                MS. MARLENE C. WILLIAMS - 00:00
 2
                MR. JOHN T. HAYS - 03:52
                MS. MAYRA O. CUELLO - 00:00
 3
 4
           I further certify that I am neither counsel
     for, related to, nor employed by any of the parties
 6
 7
     or attorneys in the action in which this proceeding
 8
     was taken, and further that I am not financially or
 9
     otherwise interested in the outcome of the action.
10
           GIVEN UNDER MY HAND AND SEAL OF OFFICE, on
11
     this, the 23rd day of October, 2018.
12
13
14
15
                           STEPHANIE M. HARPER, CSR
16
                           Certification No.:
                                               7433
                           Expiration Date: 12-31-18
17
18
19
     U.S. Legal Support, Inc.
     Firm Registration No. 122
2.0
     16825 Northchase Drive
     Suite 800
21
     Houston, Texas 77060
     713/653-7100
22
2.3
24
     JOB NO. 278823 [LOZANO]
25
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